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Bib Data Sheet

CONFIRMATION NO. 3933

<b>SERIAL NUMBER</b> 09/978,163	<b>FILING DATE</b> 10/15/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2161	<b>ATTORNEY DOCKET NO.</b> 14211.00002	
<b>APPLICANTS</b> Peter Breuninger, Wayne, PA; <b>** CONTINUING DATA *****</b> THIS APPLN CLAIMS BENEFIT OF 60/240,486 10/13/2000 <i>BK</i> <b>** FOREIGN APPLICATIONS *****</b> <i>BK</i> <b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY **</b> <b>** 11/15/2001</b>					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met <i>Allowance</i> Verified and <i>Signature</i> Acknowledged <i>Initials</i>		<b>STATE OR COUNTRY</b> PA	<b>SHEETS DRAWING</b> 1	<b>TOTAL CLAIMS</b> 40	<b>INDEPENDENT CLAIMS</b> 12
<b>ADDRESS</b> 28134					
<b>TITLE</b> Method and system for managing portfolio accounts					
<b>FILING FEE RECEIVED</b> 993	<b>FEES:</b> Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		